

Monday Report

FSC MSX & GCC Virtual Technical Analysis Portfolio

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- Analysis of selected GCC (KSA, UAE & Qatar) stocks
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FSC – MSX virtual Technical Analysis Portfolio

Support, resistance and Target levels - Current Picks

Stock Name	Purchase Price	Target 1	Target 2	Return T1	Return T2	Stop Loss	Risk	Recommendation Date
ALMADINA TAKAFUL	0.083	0.085	0.086	2.41%	3.61%	0.082	-1.2%	5-Dec-22
ALOMANIYAH FINANCIAL SERVICES	0.158	0.162	0.163	2.53%	3.16%	0.157	-0.6%	5-Dec-22
GLOBAL FINANCIAL INVESTMENT	0.055	0.057	0.058	3.64%	5.45%	0.054	-1.8%	5-Dec-22
UNITED FINANCE	0.065	0.067	0.068	3.08%	4.62%	0.064	-1.5%	5-Dec-22
OMAN FISHERIES	0.099	0.102	0.103	3.03%	4.04%	0.098	-1.0%	5-Dec-22
AL JAZEERA STEEL PRODUCT	0.215	0.222	0.225	3.26%	4.65%	0.214	-0.5%	5-Dec-22
OMAN FLOUR MILLS	0.672	0.692	0.695	2.98%	3.42%	0.670	-0.3%	5-Dec-22
VOLTAMP	0.105	0.108	0.110	2.86%	4.76%	0.104	-1.0%	5-Dec-22

Last week actual performance for 8 companies

Stock Name	Closing Price	Purchase Price	Target 1	Target 2	Return T1	Return T2	Stop Loss	Risk	Recommendation Date
AL ANWAR INVESTMENT	0.075	0.075	0.077	0.078	2.67%	4.00%	0.074	-1.3%	28-Nov-22
AL MADINA INVESTMENT	0.034	0.034	0.035	0.036	2.94%	5.88%	0.033	-2.9%	28-Nov-22
MUSCAT FINANCE	0.060	0.059	0.061	0.062	3.39%	5.08%	0.058	-1.7%	28-Nov-22
OMAN NATIONAL ENGINEERING	0.108	0.110	0.113	0.114	2.73%	3.64%	0.109	-0.9%	28-Nov-22
OOREDOO	0.400	0.398	0.410	0.412	3.02%	3.52%	0.396	-0.5%	28-Nov-22
OMANTEL	0.868	0.868	0.892	0.895	2.76%	3.11%	0.862	-0.7%	28-Nov-22
SEMBCORP SALALAH	0.064	0.063	0.065	0.066	3.17%	4.76%	0.062	-1.6%	28-Nov-22
AL ANWAR CERAMIC	0.358	0.362	0.370	0.372	2.21%	2.76%	0.360	-0.6%	28-Nov-22

(Report No 25 - 2022) ----- Gain/Loss = +0.15%

Achieved Near To Losses

Weekly performance for the past 4 weeks

Report No.	% Gain/Loss for MVP	FSC Oman 40 Index	MSX30 Index	MSCI Oman Index
025	0.15%	1.17%	0.21%	-0.11%
024	1.91%	2.15%	2.37%	1.37%
023	1.25%	-1.21%	0.48%	-2.61%
022	1.75%	0.11%	1.45%	0.32%

Historical performance - Monthly

No. of the Month	Report No.	% Gain/Loss for MVP	FSC Oman Index	MSX30 Index	MSCI Oman Index
Month 01 - 2022	-				
Month 02 - 2022	-				
Month 03 - 2022	-				
Month 04 - 2022	-				
Month 05 - 2022	-				
Month 06 - 2022	001-004	3.99%	-0.85%	-0.96%	0.84%
Month 07 - 2022	005-007	6.90%	9.90%	8.78%	9.74%
Month 08 - 2022	008-011	4.00%	0.84%	-0.16%	-1.10%
Month 09 - 2022	012-015	2.98%	-3.16%	-3.17%	-2.24%
Month 10 - 2022	016-019	3.41%	2.49%	-0.19%	0.48%
Month 11 - 2022	020-024	6.47%	1.73%	5.65%	1.49%
Month 12 - 2022	025-028				
YTD		27.75%	10.95%	9.95%	9.21%

Historical performance - Yearly

Year	% Gain/Loss for MVP	FSC Oman Index	MSX30 Index	MSCI Oman Index
2022	28%	11%	10%	9%
	-	-	-	-
	-	-	-	-
	-	-	-	-

Note:

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Prices are in Omani Riyals, Gross returns excluding transaction cost

Purchase Price is the last closing, if the stock didn't reach targets we close on Thursday the position depending on the closing/stop loss whichever is higher.

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Al Madina Takaful Co SAOC	14.700	0.102	0.081	#N/A N/A	0.66	8.93%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Oman Flour Mills Co SAOG	105.840	0.788	0.522	128.93	1.51	4.91%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Global Financial Investment Ho	11.000	0.086	0.049	11.00	0.37	3.64%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
United Finance Co	22.694	0.105	0.050	7.18	0.48	4.62%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Oman Fisheries Co	12.375	0.129	0.050	27.90	1.77	#VALUE!

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Al Jazeera Steel Products Co S	26.853	0.440	0.198	5.77	0.55	14.88%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Oman Flour Mills Co SAOG	105.840	0.788	0.522	128.93	1.51	4.91%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Voltamp Energy SAOG	8.547	0.126	0.085	#N/A N/A	0.49	2.86%

Source: FSC

FSC – GCC virtual Technical Analysis Portfolio

Support, resistance and Target levels - Current Picks

Stock Name	Market	Purchase Price	Target 1	Target 2	Return T1	Return T2	Stop Loss	Risk	Recommendation Date
SARCO	KSA	83.80	86.25	87.00	2.92%	3.82%	83.25	-0.7%	5-Dec-22
PETRO RABIGH	KSA	10.64	11.00	11.05	3.38%	3.85%	10.60	-0.4%	5-Dec-22
GYP SUM	KSA	24.00	24.70	25.00	2.92%	4.17%	23.85	-0.6%	5-Dec-22
HAIL CEMENT	KSA	11.78	12.14	12.16	3.06%	3.23%	11.75	-0.3%	5-Dec-22
FITAIHI GROUP	KSA	31.45	32.50	33.00	3.34%	4.93%	31.25	-0.6%	5-Dec-22
AL KHALIJ TRAINING	KSA	14.60	15.00	15.10	2.74%	3.42%	14.50	-0.7%	5-Dec-22
AL MARAI	KSA	53.60	55.00	55.50	2.61%	3.54%	53.40	-0.4%	5-Dec-22
ACIG	KSA	11.78	12.10	12.12	2.72%	2.89%	11.75	-0.3%	5-Dec-22
EMAAR PROPERTIES	UAE	6.08	6.25	6.30	2.80%	3.62%	6.03	-0.8%	5-Dec-22
UNION PROPERTIES	UAE	0.257	0.265	0.270	3.11%	5.06%	0.255	-0.8%	5-Dec-22
AL DAR PROPERTIES	UAE	4.75	4.90	4.95	3.16%	4.21%	4.740	-0.2%	5-Dec-22
ETISALAT	UAE	25.80	26.50	26.80	2.71%	3.88%	25.70	-0.4%	5-Dec-22
DLALA	QATAR	1.36	1.40	1.42	2.94%	4.41%	1.35	-0.7%	5-Dec-22
SALAM INTTERNATIONAL	QATAR	0.72	0.74	0.75	2.51%	3.91%	0.71	-1.0%	5-Dec-22
AL MEERA	QATAR	17.00	17.50	17.60	2.94%	3.53%	16.95	-0.3%	5-Dec-22

Last week actual performance for 15 companies

Stock Name	Market	Closing Price	Purchase Price	Target 1	Target 2	Return T1	Return T2	Stop Loss	Risk	Recommendation Date
BAHRI	KSA	28.60	29.10	29.90	30.00	2.75%	3.09%	29.00	-0.3%	28-Nov-22
SABIC	KSA	83.80	84.40	86.50	87.00	2.49%	3.08%	84.25	-0.2%	28-Nov-22
APPC	KSA	42.00	41.30	42.40	42.50	2.66%	2.91%	41.25	-0.1%	28-Nov-22
SAUDI CEMENT	KSA	51.70	53.00	55.00	55.50	3.77%	4.72%	52.50	-0.9%	28-Nov-22
BAWAN	KSA	33.20	34.85	36.00	36.25	3.30%	4.02%	34.65	-0.6%	28-Nov-22
SHAMS	KSA	26.05	32.00	33.00	33.25	3.13%	3.91%	31.85	-0.5%	28-Nov-22
TIHAMAH	KSA	105.20	105.20	108.00	108.50	2.66%	3.14%	105.00	-0.2%	28-Nov-22
SASCO	KSA	33.40	31.65	32.50	32.80	2.69%	3.63%	31.55	-0.3%	28-Nov-22
DUBAI ISLAMIC INSURANCE	UAE	0.950	0.900	0.920	0.930	2.22%	3.33%	0.89	-1.1%	28-Nov-22
AMANAT	UAE	0.840	0.838	0.865	0.870	3.22%	3.82%	0.835	-0.4%	28-Nov-22
ABU DHABI NATIONAL HOTELS	UAE	3.800	3.950	4.050	4.080	2.53%	3.29%	3.900	-1.3%	28-Nov-22
BANK OF SHARJAH	UAE	0.497	0.499	0.515	0.520	3.21%	4.21%	0.495	-0.8%	28-Nov-22
ISLAMIC INSURANCE	QATAR	8.69	8.40	8.60	8.65	2.38%	2.98%	8.35	-0.6%	28-Nov-22
QATAR INSURANCE	QATAR	2.09	1.99	2.05	2.07	3.02%	4.02%	1.98	-0.5%	28-Nov-22
QATAR OMAN	QATAR	0.605	0.599	0.615	0.620	2.67%	3.51%	0.595	-0.7%	28-Nov-22

(Report No 25 - 2022) ----- Gain/Loss = +0.70%

Achieved Near To Losses

Weekly performance for the past 4 reports

Report No.	% Gain/Loss for GVP	FSC GCC Index	MSCI GCC Index	S&P GCC Index
025	0.70%	1.18%	0.71%	0.58%
024	-0.07%	-0.48%	-0.79%	-0.70%
023	0.77%	-1.51%	-1.91%	-1.70%
022	1.63%	-1.53%	-1.64%	-1.77%

Historical performance - Monthly

Month	Report No.	% Gain/Loss for GVP	FSC GCC Index	MSCI GCC Index	S&P GCC Index
Month 01 - 2022	-				
Month 02 - 2022	-				
Month 03 - 2022	-				
Month 04 - 2022	-				
Month 05 - 2022	-				
Month 06 - 2022	001-004	5.72%	-6.62%	-8.27%	-7.41%
Month 07 - 2022	005-007	7.37%	7.26%	5.87%	4.87%
Month 08 - 2022	008-011	6.98%	1.02%	1.38%	1.85%
Month 09 - 2022	012-015	3.06%	-8.77%	-9.45%	-7.39%
Month 10 - 2022	016-019	7.93%	3.32%	6.49%	6.89%
Month 11 - 2022	020-024	3.80%	-3.21%	-7.20%	-7.07%
Month 12 - 2022	025-028				
YTD		34.86%	-7.00%	-11.18%	-8.26%

Historical performance - Yearly

Year	% Gain/Loss for GVP	FSC GCC Index	MSCI GCC Index	S&P GCC Index
2022	35%	-7%	-11%	-8%
	-	-	-	-
	-	-	-	-
	-	-	-	-

Note:

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

* Gross returns, excluding transaction cost & Prices are in Countries respective currency

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Saudi Arabia Refineries Co	1257.000	151.000	78.600	64.28	2.33	0.60%

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Rabigh Refining & Petrochemica	17779.440	22.414	10.120	6.41	1.05	#VALUE!

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
National Gypsum	760.000	51.400	20.780	2745.05	1.70	4.17%

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Hail Cement Co	1153.262	14.800	11.260	#N/A N/A	1.09	6.38%

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Fitaihi Holding Group	864.875	49.100	28.000	#N/A N/A	1.95	1.59%

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Al Khaleej Training and Educat	949.000	20.860	13.700	28.92	1.23	#VALUE!

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Almarai Co JSC	53600.000	58.000	46.500	31.13	3.29	1.87%

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Allied Cooperative Insurance G	342.798	24.700	10.680	#N/A N/A	2.22	#VALUE!

Company Name	Market Cap. DHS Mn	52Wk High DHS	52Wk Low DHS	P/E	P/B	Div. Yield %
Emaar Properties PJSC	49732.812	6.600	4.620	7.07	0.76	2.47%

Company Name	Market Cap. DHS Mn	52Wk High DHS	52Wk Low DHS	P/E	P/B	Div. Yield %
Union Properties PJSC	1102.412	0.377	0.207	#N/A N/A	0.58	#VALUE!

Company Name	Market Cap. DHS Mn	52Wk High DHS	52Wk Low DHS	P/E	P/B	Div. Yield %
Aldar Properties PJSC	37347.491	5.790	3.920	13.57	1.27	3.16%

Company Name	Market Cap. DHS Mn	52Wk High DHS	52Wk Low DHS	P/E	P/B	Div. Yield %
Emirates Telecommunications Gr	224376.253	39.060	22.660	23.55	5.48	3.10%

Company Name	Market Cap. QAR Mn	52Wk High QAR	52Wk Low QAR	P/E	P/B	Div. Yield %
#N/A Invalid Security	#VALUE!	#N/A Invalid Security	#N/A Invalid Security	#N/A Invalid Security	#N/A Invalid Security	#VALUE!

Company Name	Market Cap. QAR Mn	52Wk High QAR	52Wk Low QAR	P/E	P/B	Div. Yield %
Salam International Investment	819.636	1.154	0.662	17.68	0.52	#VALUE!

Company Name	Market Cap. QAR Mn	52Wk High QAR	52Wk Low QAR	P/E	P/B	Div. Yield %
Al Meera Consumer Goods Co QSC	3400.000	20.800	16.500	17.80	2.24	5.29%

Main Technical Indicators:

MACD: A trend-following momentum indicator that shows the relationship between two moving averages of prices. The MACD is calculated by subtracting the 26-day exponential moving average (EMA) from the 12-day EMA. A nine-day EMA of the MACD, called the "signal line", is then plotted on top of the MACD, functioning as a trigger for buy and sell signals.

RSI: A technical momentum indicator that compares the magnitude of recent gains to recent losses in an attempt to determine overbought and oversold conditions of an asset, the RSI ranges from 0 to 100. An asset is deemed to be overbought once the RSI approaches the 70 level, meaning that it may be getting overvalued and is a good candidate for a pullback. Likewise, if the RSI approaches 30, it is an indication that the asset may be getting oversold and therefore likely to become undervalued. The RSI calculation will depend on 14 days for this report.

MFI: A momentum indicator that is used to determine the conviction in a current trend by analyzing the price and volume of a given security. The MFI is used as a measure of the strength of money going in and out of a security and can be used to predict a trend reversal. The MFI is range-bound between 0 and 100 and is interpreted in a similar fashion as the RSI. The MFI calculation will depend on 14 days for this report.

Bollinger Bands (BB): A band plotted two standard deviations up way from a simple moving average, standard deviation is a measure of volatility, and Bollinger bands adjust themselves to the market conditions. When the markets become more volatile, the bands widen (move further away from the average), and during less volatile periods, the bands contract (move closer to the average). The tightening of the bands is often used by technical traders as an early indication that the volatility is about to increase sharply. The BB calculation will depend on 21-day simple moving average.

Moving Average: An indicator frequently used in technical analysis showing the average value of a security's price over a set period. Moving averages are generally used to measure momentum and define areas of possible support and resistance. For this report, we will use 5, 11, 21 and 50 days to calculate MA.

C.P.: Current Price, **MA:** Moving Average. **L.P.:** Last Price. **HP:** High Price

For more information about the content of this report, please contact the following number: +968 24825620

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